|                             | Consideration  | N/A | $\checkmark$ | Notes |
|-----------------------------|--|-----|--------------|-------|
| are inserted<br>beginning o | es of item 1. occur continuously throughou<br>I here and at the beginning of each phase<br>f each phase is always a good time for a te<br>pout basic communications. |     |              |       |
| 1. Review:                  |  |     |              |       |
|                             | e of work for this phase with<br>cholders:   |     |              |       |
| • clier                     | nt;  |     |              |       |
| • proj                      | ect team, including consultants.   |     |              |       |
| .2 Upda                     | ate risk register:   |     |              |       |
|                             | ntify and analyze project risks on a<br>ular basis;  |     |              |       |
|                             | lement risk strategies to address<br>ject uncertainty;   |     |              |       |
| tear                        | ew unresolved risks whenever new<br>n members are added and/or a new<br>ject phase is started.   |     |              |       |
| .3 Keep                     | design coordination meeting notes:   |     |              |       |
| • ider                      | ntify issues and their resolution;   |     |              |       |
| • dist                      | ribute to all project team members.  |     |              |       |
|                             | tify additional services as required<br>ng this phase:   |     |              |       |
|                             | ain client agreement as to services and<br>nuneration before executing.  |     |              |       |
| consult                     | e-construction meeting with client,<br>ants, and contractor to clarify special<br>ments and contract administration<br>ures.   |     |              |       |
|                             | t from the contractor all bonds and<br>ce policies required in contract<br>ents.   |     |              |       |
|                             | vard documents to the client for<br>ysis and acceptance by experts.  |     |              |       |
|                             | se the client to obtain legal<br>irmation.   |     |              |       |
|                             | the client to file copies of property<br>ce policies with the contractor, where<br>ble.  |     |              |       |

| Consideration |   | N/A | <ul> <li>✓</li> </ul> | Notes |
|---------------|---|-----|-----------------------|-------|
|               | <ul> <li>Recommend client have their insurer<br/>review existing policies to confirm whether<br/>coverage includes construction activities.</li> </ul>    |     |                       |       |
| 5.            | Request the Client purchase special insurance<br>(hazard, etc.) as part of property insurance<br>policy, as appropriate.                                  |     |                       |       |
| 6.            | Remind the contractor to secure and pay for<br>all required permits as specified in contract<br>documents.  |     |                       |       |
| 7.            | Obtain and review the contractor's construction schedule.   |     |                       |       |
|               | .1 Ensure appropriate time frames for submittal review, milestone general reviews, etc. are included.   |     |                       |       |
| 8.            | Obtain and review the contractor's schedule of required shop drawings and samples.  |     |                       |       |
|               | .1 Ensure appropriate time frames for submittal review, milestone general reviews, etc. are included.   |     |                       |       |
| 9.            | Obtain and review the contractor's schedule of values.  |     |                       |       |
|               | .1 Circulate to consultants for review of their discipline amounts and breakdown.   |     |                       |       |
| 10.           | Furnish the contractor with required copies of contract documents.  |     |                       |       |
| 11.           | Assist the client, or direct the consultants<br>to assist with applications for gas, water,<br>electricity, telephone and other services, as<br>required. |     |                       |       |